

GENERAL BOND DEBT SERVICE FUND

A fund used to account for the debt service on legally restricted general bonded obligation long-term debt of the city. This fund is classified as a debt service fund, which is used to account for the accumulation of resources for the payment of principal and interest on the general governmental long-term debt of the city.

GENERAL BOND
DEBT SERVICE FUND

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
1	CITY OF BROWNSVILLE, TEXAS																		
2	SUMMARY OF GENERAL DEBT SERVICE FUND																		
3	FISCAL YEARS 1998-2004																		
4	FUND BALANCE SUMMARY																		
5																			
6																			
7					ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	BUDGET	BUDGET				OVER
8					FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2003	FY 2004	FY 2003	FY 2004				(UNDER)
9																			FY 2003
10	Beginning Fund Balance				703,743	1,277,510	1,317,366	1,320,815	1,393,749	1,932,444	1,694,385			1,932,444	1,694,385				(238,059)
11	Plus: Revenues				8,030,477	8,476,112	9,120,459	10,361,569	11,466,213	11,863,933	11,939,419			11,863,933	11,939,419				75,486
12	Transfers From Other Funds				839,175	459,952	565,864	164,948	89,567	0	0			0	0				0
13	Total Amount Available				9,573,395	10,213,574	11,003,689	11,847,332	12,949,528	13,796,377	13,633,804			13,796,377	13,633,804				(162,573)
14	Less Expenditures				8,295,885	8,896,208	9,682,874	10,453,583	11,017,084	12,101,992	12,593,327			12,101,992	12,593,327				491,335
15	Transfers Out				0	0	0	0	0	0	0			0	0				0
16																			0
17	Ending Fund Balance				1,277,510	1,317,366	1,320,815	1,393,749	1,932,444	1,694,385	1,040,477			1,694,385	1,040,477				(653,908)
18																			
19	Revenues & Transfers:																		OVER
20					ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	BUDGET	BUDGET				(UNDER)
21					FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2003	FY 2004	FY 2003	FY 2004				FY 2003
22																			
23	Property Taxes-Current				5,688,641	6,412,115	6,726,066	7,821,073	8,664,768	9,600,000	10,080,176			9,600,000	10,080,176				480,176
24	Property Taxes-Current Del.				1,663,224	1,380,540	1,585,381	1,759,690	1,956,543	1,573,933	1,673,000			1,573,933	1,673,000				99,067
25	Property Taxes-Prior Yr Del.				423,276	419,594	493,258	436,601	579,439	475,000	0			475,000	0				(475,000)
26	Penalty & Interest				266,517	282,406	316,690	326,941	387,363	325,000	200,000			325,000	200,000				(125,000)
27	Property Taxes-Discounts				(136,129)	(154,580)	(161,101)	(187,182)	(203,199)	(200,000)	(208,000)			(200,000)	(208,000)				(8,000)
28	Vehicle Inventory Tax				0	0	0	12,120	0	15,000	0			15,000	0				(15,000)
29	Interest Earned-Investments				124,948	136,037	160,165	191,659	81,299	75,000	95,000			75,000	95,000				20,000
30	Miscellaneous				0	0	0	667	0	0	0			0	0				0
31	PID Contribution				0	0	0	0	0	0	99,243			0	99,243				99,243
32	Transfer from Fund 31				100,000	100,000	100,916	100,000	16,703	0	0			0	0				0
33	Transfer from Fund 43				100,000	100,000	0	0	0	0	0			0	0				0
34	Transfer from Fund 44				583,886	200,000	400,000	0	0	0	0			0	0				0
35	Transfer from Fund 17				0	0	0	0	0	0	0			0	0				0
36	Transfer from Fund 49				55,289	59,952	64,948	64,948	72,864	0	0			0	0				0
37	Total Revenues																		0
38	& Transfers				8,869,652	8,936,064	9,686,323	10,526,517	11,555,779	11,863,933	11,939,419			11,863,933	11,939,419				75,486
39																			
40																			
41																			
42																			

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1	CITY OF BROWNSVILLE, TEXAS																		
2	SUMMARY OF GENERAL DEBT SERVICE FUND																		
3	FISCAL YEARS 1998-2004																		
4	FUND BALANCE SUMMARY																		
43																			
44																			
45	Debt Service																		
46	Requirements:																		OVER
47					ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	BUDGET	BUDGET								(UNDER)
48					FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004								FY 2003
49																			
50	Principal on Bonds				3,380,000	4,000,000	4,120,000	4,760,000	2,988,750	3,345,004	3,171,361								(173,643)
51	Interest on Bonds				2,277,757	2,244,219	1,997,914	1,918,914	3,926,635	5,107,139	5,154,398								47,259
52	Principal on C.O.				1,815,000	1,915,000	2,320,000	1,445,000	1,195,000	915,000	1,040,000								125,000
53	Interest on C.O.				818,241	730,220	1,159,217	2,320,663	2,860,822	2,669,849	2,744,712								74,863
54	Fiscal Agent Fees				4,832	6,769	8,657	9,006	9,066	10,000	10,000								0
55	BND Note Principal				0	0	0	0	0	0	159,285								159,285
56	BND Note Interest				0	0	0	0	0	0	258,571								258,571
57	Arbitrage Services				0	0	40,245	0	22,446	30,000	30,000								0
58	I&S Pay. for Ref. Bonds				0	0	36,841	0	0	0	0								0
59	Other				55	0	0	0	14,365	25,000	25,000								0
60																			0
61	Total Debt Service																		0
62	Requirements				8,295,885	8,896,208	9,682,874	10,453,583	11,017,084	12,101,992	12,593,327								491,335

	A	B	C	D	E	F	G	H	I	J
1	CITY OF BROWNVILLE, TEXAS									
2	SUMMARY OF DEBT SERVICE REQUIREMENTS									
3	FISCAL YEAR 2004									
4										
5		BOND	BOND							
6		OR NOTE	OR NOTE			C.O.	C.O.			
7		PRINCIPAL	INTEREST			PRINCIPAL	INTEREST			TOTAL
8										
9		816,361.00	2,535,436.00			105,000.00	104,416.00			3,561,213.00
10										
11		200,000.00	21,615.00			55,000.00	67,050.00			343,665.00
12										
13		85,000.00	91,410.00			160,000.00	37,183.00			373,593.00
14										
15		415,000.00	510,514.00			515,000.00	446,474.00			1,886,988.00
16										
17		0.00	141,720.00			90,000.00	119,540.00			351,260.00
18										
19		180,000.00	818,725.00			155,000.00	1,061,894.00			2,215,619.00
20										
21		1,305,000.00	536,875.00			240,000.00	728,150.00			2,810,025.00
22										
23		170,000.00	498,103.00			55,000.00	180,005.00			903,108.00
24										
25	To G.O. & C.O. Payments	3,171,361.00	5,154,398.00			1,375,000.00	2,744,712.00			12,445,471.00
26										
27	Plus: BND 20-yr Note	159,285.00	258,571.00			0.00	0.00			417,856.00
28										
29	Total GO, CO, and Note									
30	Debt Payments	3,330,646.00	5,412,969.00			1,375,000.00	2,744,712.00			12,863,327.00
31										
32	Less: Brownfield									
33	Loan or C.O. Financed									
34	by Community									
35	Development									
36	Block Grant (CDBG);									
37	CDBG Will Only Pay For									
38	Principal on C.O. or Loan;									
39	Expense Charged									
40	to Fund 17	0.00	0.00			(335,000.00)	0.00			(335,000.00)
41										
42	Note: Paseo De La Resaca									
43	Lighting & Landscaping									
44	District (PID) C.O. Issued									
45	by City for PID's Park									
46	Construction. PID will									
47	reimburse City for Prin.									
48	& Interest of \$99,243									
49										
50										
51	Total Property Tax Debt	3,330,646.00	5,412,969.00			1,040,000.00	2,744,712.00			12,528,327.00

City of Brownsville
Debt Service Requirements
CDBG RAILROAD LAND ACQUISITION

Period Ending	Principal	Coupon	Interest	Total Debt Service	Annual Total
02/15/2000	245,000	6.10%	43,915	288,915	
08/15/2000			30,169	30,169	319,084
02/15/2001	290,000	5.00%	30,169	320,169	
08/15/2001			22,919	22,919	343,088
02/15/2002	305,000	4.75%	22,919	327,919	
08/15/2002			15,675	15,675	343,594
02/15/2003	325,000	4.75%	15,675	340,675	
08/15/2003			7,956	7,956	348,631
02/15/2004	335,000	4.75%	7,956	342,956	
08/15/2004					342,956
02/15/2005					
Totals	1,500,000		197,352	1,697,352	1,697,352

Summary of Debt Service Requirements
General Obligation Bonds
All Series

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				110,745,700
2004	12,445,471	7,899,109	4,546,362	106,199,338
2005	13,108,688	7,707,142	5,401,546	100,797,792
2006	13,028,491	7,655,467	5,373,024	95,424,768
2007	13,496,595	7,613,508	5,883,087	89,541,681
2008	13,375,967	7,517,817	5,858,150	83,683,531
2009	13,342,237	7,416,940	5,925,297	77,758,234
2010	13,784,500	7,285,842	6,498,658	71,259,576
2011	13,463,098	7,148,522	6,314,576	64,945,000
2012	9,390,818	3,250,818	6,140,000	58,805,000
2013	7,865,311	2,975,311	4,890,000	53,915,000
2014	7,874,813	2,734,813	5,140,000	48,775,000
2015	7,871,660	2,476,660	5,395,000	43,380,000
2016	7,874,803	2,199,803	5,675,000	37,705,000
2017	8,487,818	1,877,818	6,610,000	31,095,000
2018	8,541,248	1,501,248	7,040,000	24,055,000
2019	9,588,368	1,068,368	8,520,000	15,535,000
2020	9,655,025	580,025	9,075,000	6,460,000
2021	3,595,075	240,075	3,355,000	3,105,000
2022	2,307,698	97,698	2,210,000	895,000
2023	916,144	21,144	895,000	0
Totals	190,013,825	79,268,125	110,745,700	

**Debt Service Requirements
General Obligation Bonds
Public Improvement & Refunding Bonds
Series 1986
Capital Appreciation Bonds**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				5,340,699
2004	3,351,797	2,535,436	816,361	4,524,338
2005	3,458,775	2,682,229	776,546	3,747,792
2006	3,560,000	2,821,976	738,024	3,009,768
2007	3,670,016	3,001,929	668,087	2,341,681
2008	3,782,094	3,148,944	633,150	1,708,531
2009	3,898,731	3,298,434	600,297	1,108,234
2010	4,011,767	3,443,109	568,658	539,576
2011	4,135,000	3,595,424	539,576	0
Totals	29,868,180	24,527,481	5,340,699	

- Amount Issued: \$27,964,452.65

- Date of Issuance: August 28, 1986

- \$11,695,000 of this original issue was refunded on December 10, 1991 with \$13,840,000 in refunding bonds.

- Paying Agent: Bank of New York

**City of Brownsville
Debt Service Requirements
General Obligation Bonds
Series 1994**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				415,000
2004	221,615	21,615	200,000	215,000
2005	221,558	6,558	215,000	0
Totals	443,173	28,173	415,000	

- Amount Issued: \$4,460,000

- Date of Issuance: December 29, 1994

- Net Interest Rate: 6.52%

- Paying Agent: J. P. Morgan Chase

- Purpose: Street Construction \$495,000; Downtown Improvements \$1,000,000; 6th/7th St. Overpass \$2,250,000; Fire Station Facilities \$450,000; Animal Shelter \$210,000; Issuance Cost \$55,000.

- Capital Project Fund 43

- \$1,700,000 of this original issue was refunded on May 1, 1998 with \$5,390,000 in

City of Brownsville
Debt Service Requirements
General Obligation Public Improvement Bonds
Series 1997

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				1,830,000
2004	176,410	91,410	85,000	1,745,000
2005	174,940	84,940	90,000	1,655,000
2006	179,400	79,400	100,000	1,555,000
2007	179,632	74,632	105,000	1,450,000
2008	179,525	69,525	110,000	1,340,000
2009	179,067	64,067	115,000	1,225,000
2010	183,125	58,125	125,000	1,100,000
2011	181,750	51,750	130,000	970,000
2012	185,000	45,000	140,000	830,000
2013	182,875	37,875	145,000	685,000
2014	185,375	30,375	155,000	530,000
2015	187,375	22,375	165,000	365,000
2016	188,875	13,875	175,000	190,000
2017	194,750	4,750	190,000	0
Totals	2,558,099	728,099	1,830,000	

- Amount Issued: \$2,185,000

- Date of Issuance: February 15, 1997

- Net Interest Rate: 5.209%

- Paying Agent: J. P. Morgan Chase

- Purpose: Resaca Dredging \$2,000,000; Underground Fuel Tanks \$115,000; Issuance Cost \$70,000.

- 1997 G. O. Bond Fund 47

**City of Brownsville
Debt Service Requirements
Combination Tax and Revenue
Certificates of Obligation, Series 1997-A**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				2,140,000
2004	209,416	104,416	105,000	2,035,000
2005	206,891	96,891	110,000	1,925,000
2006	204,016	89,016	115,000	1,810,000
2007	200,791	80,791	120,000	1,690,000
2008	202,886	72,886	130,000	1,560,000
2009	200,806	65,806	135,000	1,425,000
2010	203,716	58,716	145,000	1,280,000
2011	201,100	51,100	150,000	1,130,000
2012	203,000	43,000	160,000	970,000
2013	205,400	35,400	170,000	800,000
2014	208,400	28,400	180,000	620,000
2015	215,900	20,900	195,000	425,000
2016	217,900	12,900	205,000	220,000
2017	224,400	4,400	220,000	0
Totals	2,904,623	764,623	2,140,000	

- Amount Issued: \$3,540,000

- Date of Issuance: February 15, 1997

- Net Interest Rate: 5.057%

- Paying Agent: J. P. Morgan Chase

- Purpose: Capital Projects and Capital Equipment: Police Vehicles - 12 Patrol and 6 Non-Patrol \$387,500; Landfill - 4 x 4 Pickup Truck \$22,500; City Secretary - One Copier \$15,000; E.M.S.-Two Ambulance Remounts \$100,000; Animal Control-Animobile \$29,150; Animal Control-One 1/4 Ton Pickup Truck \$15,000; Health Inspections-Two 1/4 Ton Light Pickup Trucks \$30,000; Bldg. Inspections-One 1/4 Ton Light Pickup Truck \$15,000; Aerators-Ten (10) \$100,000; Vermilion Road Construction \$117,000; Animal Shelter Construction \$300,000; Land Purchase for Landfill \$250,000; Fire Department Pickup Trucks \$65,000; Purchasing Department -One Truck \$18,850; Landfill Closure \$2,000,000; Issuance Cost \$75,000.

- 1997A C. O. Fund 46

**City of Brownsville
Debt Service Requirements
Combination Tax and Airport Revenue
Certificates of Obligation, Series 1997-B**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				1,235,000
2004	122,050	67,050	55,000	1,180,000
2005	122,450	62,450	60,000	1,120,000
2006	122,450	57,450	65,000	1,055,000
2007	122,050	52,050	70,000	985,000
2008	122,375	47,375	75,000	910,000
2009	123,500	43,500	80,000	830,000
2010	119,500	39,500	80,000	750,000
2011	125,250	35,250	90,000	660,000
2012	125,625	30,625	95,000	565,000
2013	125,750	25,750	100,000	465,000
2014	125,625	20,625	105,000	360,000
2015	130,125	15,125	115,000	245,000
2016	129,250	9,250	120,000	125,000
2017	128,125	3,125	125,000	0
Totals	1,744,125	509,125	1,235,000	

- Amount Issued: \$1,470,000

- Date of Issuance: February 15, 1997

- Net Interest Rate: 5.496%

- Paying Agent: J. P. Morgan Chase

- Purpose: Airport Improvements and Equipment: Terminal Improvements \$625,000; Hangar Construction \$750,000; Mower Assembly \$80,000; Issuance Costs \$40,000; Less City's Contribution (\$25,000).

- Airport Construction Fund 49

**City of Brownsville
Debt Service Requirements
Certificates of Obligation
Series 1998**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				875,000
2004	197,183	37,183	160,000	715,000
2005	194,748	29,748	165,000	550,000
2006	196,884	21,884	175,000	375,000
2007	198,468	13,468	185,000	190,000
2008	194,560	4,560	190,000	0
Totals	981,841	106,841	875,000	

- Amount Issued: \$2,300,000

- Date of Issuance: May 1, 1998

- Net Interest Rate: 4.738%

- Paying Agent: J. P. Morgan Chase

- Purpose: Constructing, equipping and improving Police and Fire Department offices and buildings, purchasing vehicles and equipment for various City departments and to pay cost of issuance.

- 1998 C. O. Fund 48

City of Brownsville
Debt Service Requirements
General Obligation & Refunding Bonds
Series 1998

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				10,080,000
2004	925,514	510,514	415,000	9,665,000
2005	823,483	493,483	330,000	9,335,000
2006	1,097,780	467,780	630,000	8,705,000
2007	1,216,955	426,955	790,000	7,915,000
2008	1,098,686	383,686	715,000	7,200,000
2009	1,177,673	342,673	835,000	6,365,000
2010	1,058,340	303,340	755,000	5,610,000
2011	1,015,715	265,715	750,000	4,860,000
2012	729,343	234,343	495,000	4,365,000
2013	747,815	207,815	540,000	3,825,000
2014	622,470	182,470	440,000	3,385,000
2015	1,037,890	147,890	890,000	2,495,000
2016	899,875	104,875	795,000	1,700,000
2017	884,500	64,500	820,000	880,000
2018	902,000	22,000	880,000	0
Totals	14,238,038	4,158,038	10,080,000	

- Amount Issued: \$11,060,000
- Date of Issuance: May 1, 1998
- Net Interest Rate: 5.175%
- Paying Agent: J. P. Morgan Chase
- Purpose: Construction of general improvements to the City including street, drainage and sidewalk improvements, parks and recreation improvements, improvements to public buildings, to refund \$3,690,000 of Series 1992 and \$1,700,000 of Series 1994 obligations and to pay issuance cost.
- \$5,390,000 = refunding bonds; \$5,670,000 = Series 1998 obligation
- 1998 G. O. Bond Fund 50

**City of Brownsville
Debt Service Requirements
Certificates of Obligation, Series 1999-A**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				8,815,000
2004	961,474	446,474	515,000	8,300,000
2005	805,218	425,218	380,000	7,920,000
2006	806,693	406,693	400,000	7,520,000
2007	802,440	387,440	415,000	7,105,000
2008	807,128	367,128	440,000	6,665,000
2009	805,298	345,298	460,000	6,205,000
2010	806,903	321,903	485,000	5,720,000
2011	806,645	296,645	510,000	5,210,000
2012	804,469	269,469	535,000	4,675,000
2013	805,453	240,453	565,000	4,110,000
2014	804,713	209,713	595,000	3,515,000
2015	807,093	177,093	630,000	2,885,000
2016	802,420	142,420	660,000	2,225,000
2017	805,000	105,000	700,000	1,525,000
2018	804,680	64,680	740,000	785,000
2019	806,980	21,980	785,000	0
Totals	13,042,603	4,227,603	8,815,000	

- Amount Issued: \$10,585,000

- Date of Issuance: July 15, 1999

- Net Interest Rate: 5.773%

- Paying Agent: Bank of New York

- Purpose: Municipal Golf Course Construction \$4,350,000; Fire Station Remodeling \$75,000; Police Department A/C System Replacement \$900,000; Landfill Cell Construction \$1,000,000; Railroad Relocation \$1,500,000; Railroad Land Acquisition \$1,500,000; Heritage Preservation-Capital Expenditures \$500,000; Public Works Equipment Acquisitions \$634,000 and Cost of Issuance \$126,000.

- Fund 52

**City of Brownsville
Debt Service Requirements
Combination Tax and Airport Revenue
Certificates of Obligation, Series 1999-B**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				2,210,000
2004	209,540	119,540	90,000	2,120,000
2005	209,684	114,684	95,000	2,025,000
2006	209,640	109,640	100,000	1,925,000
2007	209,465	104,465	105,000	1,820,000
2008	209,035	99,035	110,000	1,710,000
2009	208,240	93,240	115,000	1,595,000
2010	211,938	86,938	125,000	1,470,000
2011	210,115	80,115	130,000	1,340,000
2012	207,926	72,926	135,000	1,205,000
2013	210,224	65,224	145,000	1,060,000
2014	211,821	56,821	155,000	905,000
2015	207,883	47,883	160,000	745,000
2016	208,435	38,435	170,000	575,000
2017	208,328	28,328	180,000	395,000
2018	207,550	17,550	190,000	205,000
2019	210,996	5,996	205,000	0
Totals	3,350,819	1,140,819	2,210,000	

- Amount Issued: \$2,560,000

- Date of Issuance: July 15, 1999

- Net Interest Rate: 6.035%

- Paying Agent: Bank of New York

- Purpose: Airport Terminal Renovation \$2,500,000 and Costs of Issuance \$60,000.

- Airport Construction Fund 49

**City of Brownsville
Debt Service Requirements
Certificates of Obligation, Series 2000-A**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				18,315,000
2004	1,216,894	1,061,894	155,000	18,160,000
2005	1,218,773	1,053,773	165,000	17,995,000
2006	1,371,068	1,041,068	330,000	17,665,000
2007	1,470,983	1,020,983	450,000	17,215,000
2008	1,437,955	997,955	440,000	16,775,000
2009	1,424,703	974,703	450,000	16,325,000
2010	1,439,905	949,905	490,000	15,835,000
2011	1,462,475	922,475	540,000	15,295,000
2012	1,481,953	891,953	590,000	14,705,000
2013	1,284,325	864,325	420,000	14,285,000
2014	1,538,211	833,211	705,000	13,580,000
2015	1,542,554	792,554	750,000	12,830,000
2016	1,684,435	744,435	940,000	11,890,000
2017	2,294,435	664,435	1,630,000	10,260,000
2018	2,875,410	535,410	2,340,000	7,920,000
2019	4,081,190	351,190	3,730,000	4,190,000
2020	4,311,510	121,510	4,190,000	0
Totals				
	32,136,779	13,821,779	18,315,000	

- Amount Issued: \$18,820,000

- Date of Issuance: April 15, 2000

- Net Interest Rate: 5.92%

- Paying Agent: The Bank of New York

- Capital Projects Fund

- Purpose: Airport Improvements & Equipment \$400,145; Events Center \$4,500,000;

Tennis Center \$797,000; Parks \$3,200,000; Municipal Golf Course \$445,000; Library \$300,000;

City Secretary & Purchasing Dept. Equipment \$54,616; Public Health Vehicles & Construction

\$1,170,000; Police Dept. Improvements & Equipment \$905,078; Fire Station & Equipment

City of Brownsville
Debt Service Requirements
General Obligation Refunding Bonds, Series 2000-B

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				2,450,000
2004	141,720	141,720	0	2,450,000
2005	141,720	141,720	0	2,450,000
2006	141,720	141,720	0	2,450,000
2007	141,720	141,720	0	2,450,000
2008	141,720	141,720	0	2,450,000
2009	141,720	141,720	0	2,450,000
2010	141,720	141,720	0	2,450,000
2011	141,720	141,720	0	2,450,000
2012	141,720	141,720	0	2,450,000
2013	141,720	141,720	0	2,450,000
2014	141,720	141,720	0	2,450,000
2015	141,720	141,720	0	2,450,000
2016	141,720	141,720	0	2,450,000
2017	141,720	141,720	0	2,450,000
2018	141,720	141,720	0	2,450,000
2019	879,870	119,870	760,000	1,690,000
2020	1,739,010	49,010	1,690,000	0
Totals	4,744,680	2,294,680	2,450,000	

- Amount Issued: \$2,450,000

- Date of Issuance: April 15, 2000

- Net Interest Rate: 5.8%

- Paying Agent: The Bank of New York

- Purpose: To partially refund the City of Brownsville Combination Tax and Revenue Certificates of Obligation, Series 1994.

**City of Brownsville
Debt Service Requirements
Certificates of Obligation, Series 2001**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				14,645,000
2004	968,150	728,150	240,000	14,405,000
2005	777,250	722,250	55,000	14,350,000
2006	775,050	720,050	55,000	14,295,000
2007	1,145,250	710,250	435,000	13,860,000
2008	1,436,550	686,550	750,000	13,110,000
2009	1,713,463	643,463	1,070,000	12,040,000
2010	1,642,681	587,681	1,055,000	10,985,000
2011	1,318,034	543,034	775,000	10,210,000
2012	1,322,744	507,744	815,000	9,395,000
2013	1,319,750	469,750	850,000	8,545,000
2014	1,323,838	428,838	895,000	7,650,000
2015	1,320,375	385,375	935,000	6,715,000
2016	1,324,159	339,159	985,000	5,730,000
2017	1,316,825	286,825	1,030,000	4,700,000
2018	1,318,525	228,525	1,090,000	3,610,000
2019	1,312,063	167,063	1,145,000	2,465,000
2020	1,302,575	102,575	1,200,000	1,265,000
2021	1,299,788	34,788	1,265,000	0
Totals	22,937,069	8,292,069	14,645,000	

- Amount Issued: \$14,840,000

- Date of Issuance: April 1, 2001

- Net Interest Rate: 5.02%

- Paying Agent: The Bank of New York

- Purpose: Airport Land Acquisition \$310,446; Brownsville Golf Center \$115,000; Brownsville Urban System Bus Replacements \$188,460; Yturria Property \$2,500,000; Capitol Theater

**City of Brownsville
Debt Service Requirements
General Obligation Public Improvement Bonds, Series 2002**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				16,250,000
2004	998,725	818,725	180,000	16,070,000
2005	1,333,750	803,750	530,000	15,540,000
2006	1,648,347	773,347	875,000	14,665,000
2007	1,575,306	735,306	840,000	13,825,000
2008	1,199,959	704,959	495,000	13,330,000
2009	913,309	688,309	225,000	13,105,000
2010	1,405,531	665,531	740,000	12,365,000
2011	1,394,856	624,856	770,000	11,595,000
2012	1,378,581	573,581	805,000	10,790,000
2013	1,370,866	525,866	845,000	9,945,000
2014	1,375,188	485,188	890,000	9,055,000
2015	1,371,381	441,381	930,000	8,125,000
2016	1,374,213	394,213	980,000	7,145,000
2017	1,378,838	343,838	1,035,000	6,110,000
2018	1,384,903	289,903	1,095,000	5,015,000
2019	1,387,247	232,247	1,155,000	3,860,000
2020	1,390,625	170,625	1,220,000	2,640,000
2021	1,385,000	105,000	1,280,000	1,360,000
2022	1,395,700	35,700	1,360,000	0
Totals	25,662,325	9,412,325	16,250,000	

- Amount Issued: \$16,725,000
- Date of Issuance: April 1, 2002
- Net Interest Rate: 5.124371%
- Paying Agent: The Bank of New York
- Purpose: Airport Tractor & Hydro Mower \$95,000; Finance Dept. One Pickup Truck \$18,000; Purchasing Dept. One Pickup Truck \$18,000 and One Copier \$20,000; E.M.S. Billing System \$200,000; City Secretary One Copier \$20,000 and One Pickup Truck \$18,000; Building Maintenance Two Pickup Trucks \$36,000; Remodeling of Old Federal Courthouse \$500,000; Police Dept. Twenty Police Vehicles with Emergency Equipment \$470,000 and Five Police Vehicles without Emergency Equipment \$110,000; Public Safety Museum \$100,000; Fire/E.M.S. Two Ambulances \$200,000; Traffic Dept. Signals \$500,000 and One Bucket Truck \$60,000; Building Inspection Two Midsize Pickup Trucks \$36,000; Public Works Adm. One Pickup Truck \$24,000; Engineering One 4x4 Sports Utility \$20,000; Street Construction \$5,000,000; Recycling One Brush Truck \$60,000; Landfill Cell Construction \$500,000; Greens Division Two Street Sweepers \$270,000; Ordinance Enforcement One Pickup Truck \$18,000; Dean Porter Park \$3,000,000; Sport Field Lights at Morningside, Oliviera, and Gonzalez Parks \$560,000; Phase II Lincoln Park; \$600,000; Tennis Center Project \$347,000; Chachalaca Park \$500,000; Southmost Area Library \$3,000,000; Youth Center \$425,000.

**City of Brownsville
Debt Service Requirements
General Obligation Refunding Bonds, Series 2002**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				14,125,000
2004	1,841,875	536,875	1,305,000	12,820,000
2005	2,507,856	492,856	2,015,000	10,805,000
2006	1,799,825	444,825	1,355,000	9,450,000
2007	1,639,700	399,700	1,240,000	8,210,000
2008	1,639,100	349,100	1,290,000	6,920,000
2009	1,633,150	293,150	1,340,000	5,580,000
2010	1,642,625	227,625	1,415,000	4,165,000
2011	1,555,863	160,863	1,395,000	2,770,000
2012	1,899,100	84,100	1,815,000	955,000
2013	563,025	28,025	535,000	420,000
2014	428,663	8,663	420,000	0
Totals	17,150,781	3,025,781	14,125,000	

- Amount Issued: \$14,275,000

- Date of Issuance: October 1, 2002

- Net Interest Rate: 3.6943%

- Paying Agent: The Bank of New York

- Purpose: Refunding of Series 1993 - General Obligation Bonds \$1,090,000;

- Series 1993 - General Obligation Refunding Bonds \$11,425,000; Series 1994

- Combination Tax & Revenue Certificates of Obligation \$685,000;

- Series 1994 - General Obligation Bonds - Partially Refunded \$1,175,000.

**City of Brownsville
Debt Service Requirements
Combination Tax & Revenue
Certificates of Obligation, Series 2003**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				3,005,000
2004	235,005	180,005	55,000	2,950,000
2005	234,791	129,791	105,000	2,845,000
2006	233,341	123,341	110,000	2,735,000
2007	231,591	116,591	115,000	2,620,000
2008	229,541	109,541	120,000	2,500,000
2009	227,426	102,426	125,000	2,375,000
2010	226,798	96,798	130,000	2,245,000
2011	227,323	92,323	135,000	2,110,000
2012	227,405	87,405	140,000	1,970,000
2013	227,131	82,131	145,000	1,825,000
2014	226,488	76,488	150,000	1,675,000
2015	225,463	70,463	155,000	1,520,000
2016	224,083	64,083	160,000	1,360,000
2017	227,233	57,233	170,000	1,190,000
2018	224,900	49,900	175,000	1,015,000
2019	227,068	42,068	185,000	830,000
2020	228,610	33,610	195,000	635,000
2021	224,673	24,673	200,000	435,000
2022	225,293	15,293	210,000	225,000
2023	230,231	5,231	225,000	0
Totals	2,526,839	1,559,391	3,005,000	

- Amount Issued: \$3,005,000

- Date of Issuance: May 1, 2003

- Net Interest Rate: 4.3801%

- Paying Agent: The Bank of New York

- Purpose: Animal Control Facility \$285,000; Police Dept. Computer Aided Dispatch System \$1,000,000; City Hall/Old Federal Building/Tapiz Building Remodeling \$400,000; Computers \$50,000; Paseo De La Resaca Lighting & Landscaping District (PID) \$1,240,000 - Self Supported Portion /See Attached; Issuance Costs \$41,115.

**City of Brownsville
Debt Service Requirements
Combination Tax & Revenue
Certificates of Obligation, Series 2003**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				1,240,000
2004	99,243	74,243	25,000	1,215,000
2005	98,395	53,395	45,000	1,170,000
2006	95,695	50,695	45,000	1,125,000
2007	92,995	47,995	45,000	1,080,000
2008	95,145	45,145	50,000	1,030,000
2009	92,239	42,239	50,000	980,000
2010	94,939	39,939	55,000	925,000
2011	93,083	38,083	55,000	870,000
2012	91,116	36,116	55,000	815,000
2013	93,988	33,988	60,000	755,000
2014	91,693	31,693	60,000	695,000
2015	94,223	29,223	65,000	630,000
2016	91,590	26,590	65,000	565,000
2017	93,788	23,788	70,000	495,000
2018	95,705	20,705	75,000	420,000
2019	92,443	17,443	75,000	345,000
2020	93,993	13,993	80,000	265,000
2021	95,259	10,259	85,000	180,000
2022	96,255	6,255	90,000	90,000
2023	92,093	2,093	90,000	0
Totals	1,038,530	643,876	1,240,000	

- Amount Issued: \$1,240,000

- Date of Issuance: May 1, 2003

- Net Interest Rate: 4.3801%

- Paying Agent: The Bank of New York

- Purpose: Paseo De La Resaca Lighting & Landscaping District (PID)

\$1,200,000 - Self Supported Portion; Issuance Costs \$28,885.

**City of Brownsville
Debt Service Requirements
General Obligation
Public Improvement Bonds, Series 2003**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30	Total	Interest	Principal	Balance of Principal Outstanding
				9,015,000
2004	668,103	498,103	170,000	8,845,000
2005	676,803	366,803	310,000	8,535,000
2006	682,278	357,278	325,000	8,210,000
2007	692,228	347,228	345,000	7,865,000
2008	694,853	334,853	360,000	7,505,000
2009	695,153	320,153	375,000	7,130,000
2010	689,953	304,953	385,000	6,745,000
2011	687,253	287,253	400,000	6,345,000
2012	683,953	268,953	415,000	5,930,000
2013	680,978	250,978	430,000	5,500,000
2014	682,303	232,303	450,000	5,050,000
2015	683,903	213,903	470,000	4,580,000
2016	679,439	194,439	485,000	4,095,000
2017	683,665	173,665	510,000	3,585,000
2018	681,560	151,560	530,000	3,055,000
2019	682,955	127,955	555,000	2,500,000
2020	682,695	102,695	580,000	1,920,000
2021	685,615	75,615	610,000	1,310,000
2022	686,705	46,705	640,000	670,000
2023	685,913	15,913	670,000	0
Totals	13,686,302	4,671,302	9,015,000	

- Amount Issued: \$9,015,000

- Date of Issuance: May 1, 2003

- Net Interest Rate: 4.3429%

- Paying Agent: The Bank of New York

- Purpose: Dean Porter Park \$313,500; Purchase of Property Adjacent to Stillman

House Museum \$150,000; Animal Control Facility \$215,000; East Loop Project

\$700,000; Morrison Road \$600,000; W. 13th St. Construction \$500,000;

12th Street Construction \$500,000; Street Construction \$5,000,000; Traffic

Signals \$500,000; Landfill Closure Project \$500,000; Issuance Costs \$36,500.

**City of Brownsville
General Debt Service Requirements
Brownsville Navigation District
Note Payable**

The annual requirements to retire general bonded obligation debt outstanding at September 30, 2004 are as follows:

Year Ending Sept. 30th	Total	Interest	Principal	Balance of Principal Outstanding
				4,695,909.24
2004	417,559.86	258,275.01	159,284.85	4,536,624.39
2005	417,559.86	249,514.34	168,045.52	4,368,578.87
2006	417,559.86	240,271.84	177,288.02	4,191,290.85
2007	417,559.86	230,521.00	187,038.86	4,004,251.99
2008	417,559.86	220,233.86	197,326.00	3,806,925.99
2009	417,559.86	209,380.93	208,178.93	3,598,747.06
2010	417,559.86	197,931.09	219,628.77	3,379,118.29
2011	417,559.86	185,851.51	231,708.35	3,147,409.94
2012	417,559.86	173,107.55	244,452.31	2,902,957.63
2013	417,559.86	159,662.67	257,897.19	2,645,060.44
2014	417,559.86	145,478.32	272,081.54	2,372,978.90
2015	417,559.86	130,513.84	287,046.02	2,085,932.88
2016	417,559.86	114,726.31	302,833.55	1,783,099.33
2017	417,559.86	98,070.46	319,489.40	1,463,609.93
2018	417,559.86	80,498.55	337,061.31	1,126,548.62
2019	417,559.86	61,960.17	355,599.69	770,948.93
2020	417,559.86	42,402.19	375,157.67	395,791.26
2021	417,559.86	21,768.52	395,791.26	0
Totals	7,516,077	2,820,168	4,695,909	

- Date of Loan: October 10, 2001

- Amount Of Loan: \$4,990,000.00

- Payment Due October 10th of Each Year Until Fully Paid

- Loan May Not Be Pre-Paid During The First 10 Years

- Net Effective Interest Rate: 5..50%

- Payable To: Brownsville Navigation District

- Purpose: Purchase of 257 Acres of Land To Be Converted And Utilized For A Municipal Landfill

- Landfill Purchase Price: \$5 Million With A \$10,000 Downpayment

- Amount Financed: \$4,990,000

- Funding Source: Landfill Tipping Fee Increase Fund

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
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3															
4					CITY OF BROWNSVILLE, TEXAS										
5					LONG TERM DEBT SCHEDULE										
6					AT SEPTEMBER 30, 2004										
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